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CMMI® Maturity Profile Report

30 June 2018



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Executive Summary

- ✓ Appraisals are estimated to increase by 16% in 2018
- ✓ Companies who reappraise continue to increase, currently at 76%
- ✓ 12% of reported appraisals are high maturity (Level 4 or 5)
- ✓ 73% of appraised organizational units have 100 or fewer employees
- ✓ Appraisals reported from China, United States, India and Mexico are increasing
- ✓ The number of appraised organizations using agile methods has grown to more than 80%



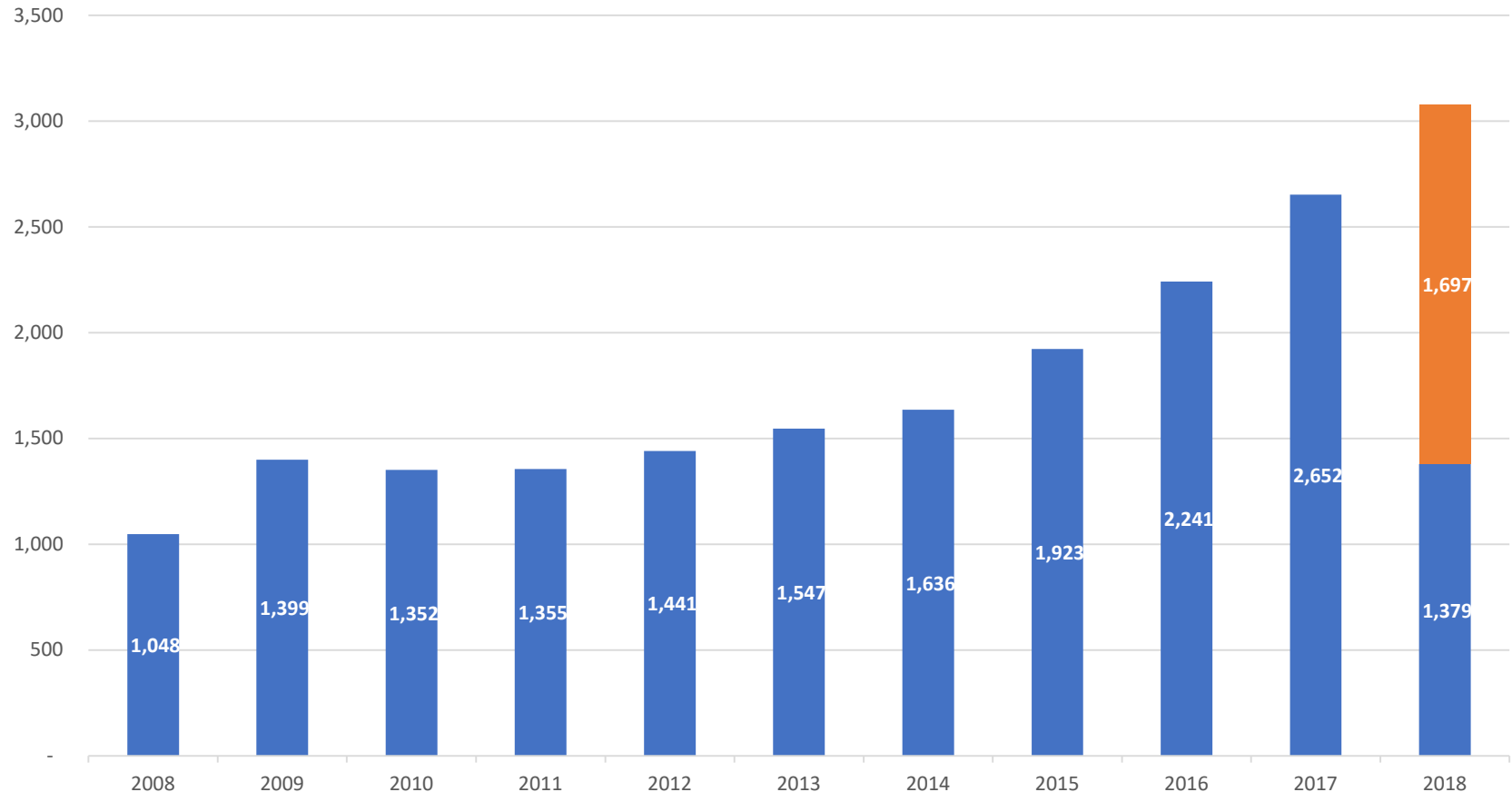
Overview

- Appraisal Trends
- New versus Re-appraisals (including retention rate trends)
- Appraisals by Organization Size
- Appraisals by Maturity Level
- Appraisals by CMMI Constellation (CMMI for Development, Services, Acquisition) and the People CMM
- Appraisals by Geography (Continent and Country)
- Appraisals of Agile Organizations
- Who's Using the CMMI?
- Appraisals by Industry



Appraisal Trend by Year 2008–2018*

Benchmark appraisals are estimated to increase 16% in 2018



Based on 17,973 CMMI-SCAMPI A Deliveries

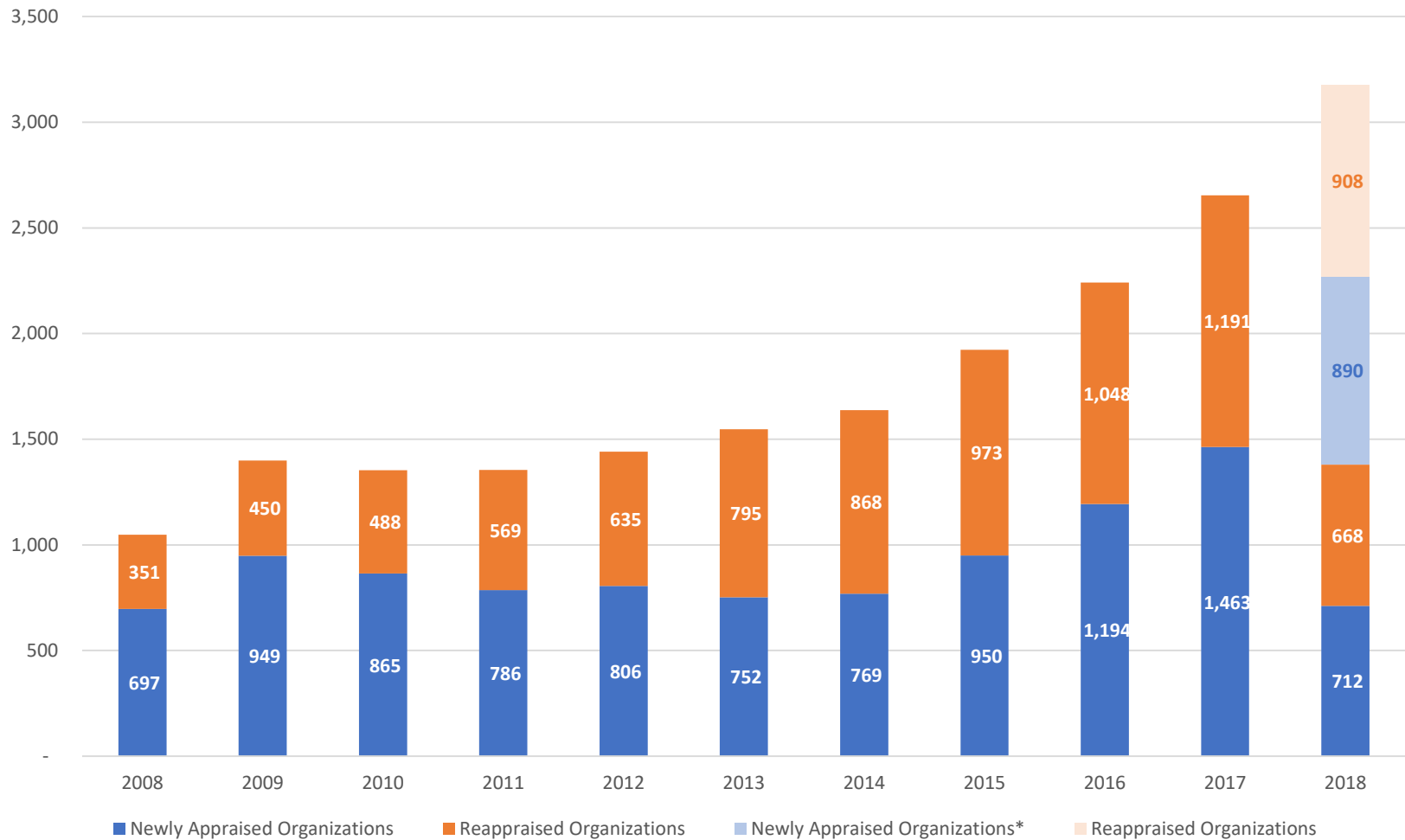
1 January 2008 – 30 June 2018

*Jul – Dec 2018 Estimated

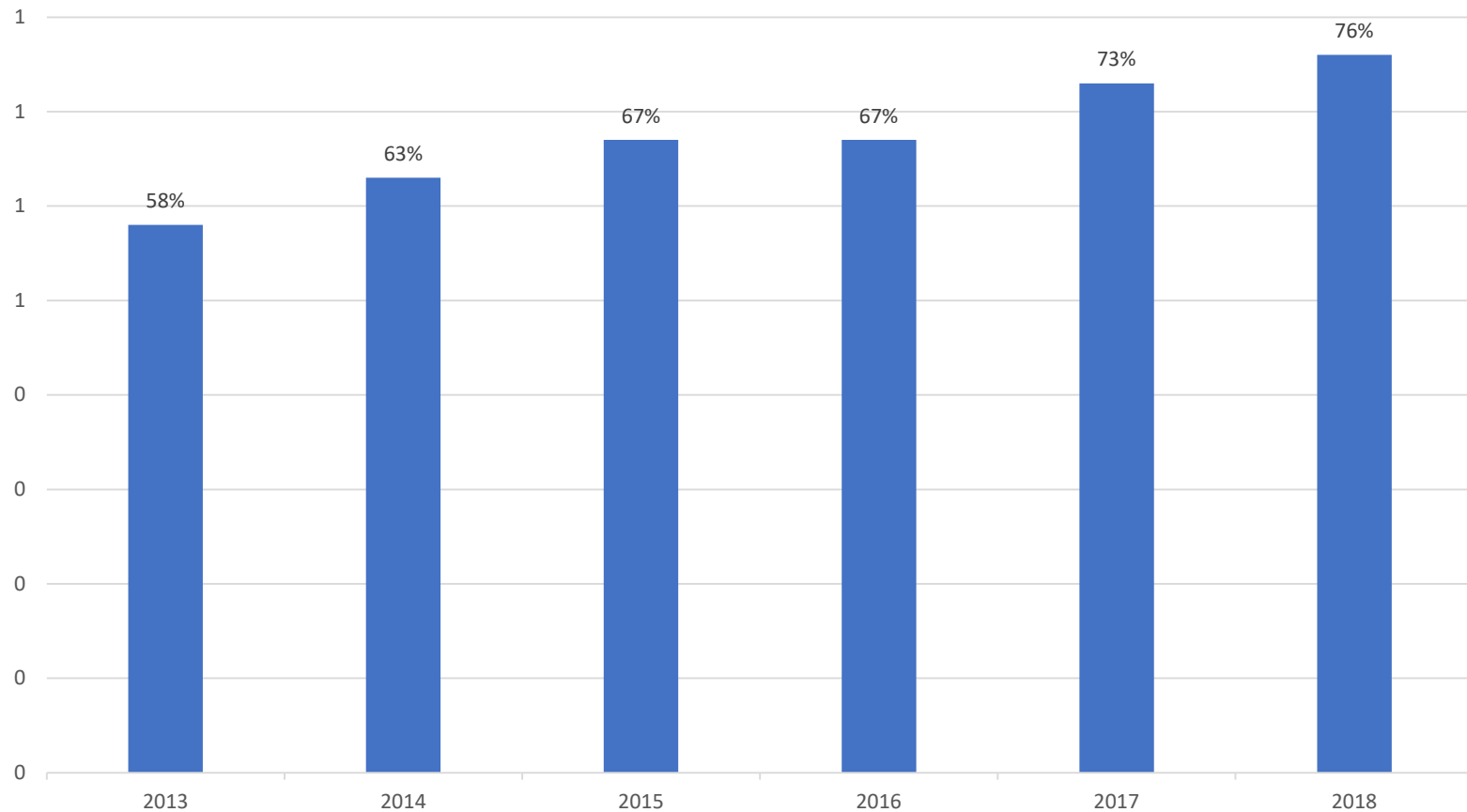


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Newly Appraised vs Reappraised 2008–2018*



Appraisal Retention Rate 2012–2018*



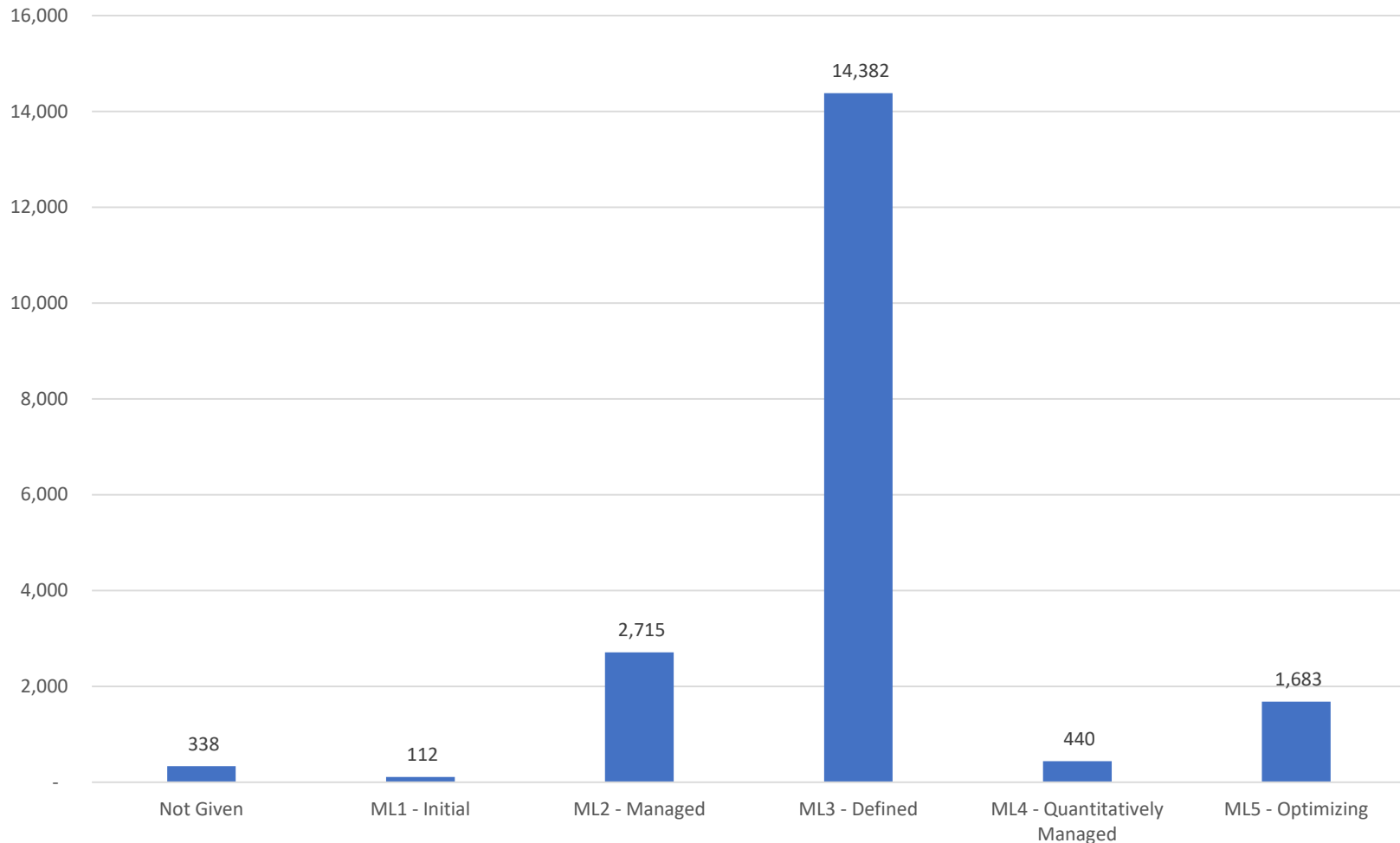
Number of appraisals up for renewal in a given year that submit a re-appraisal.

*Jul – Dec 2018 Estimated



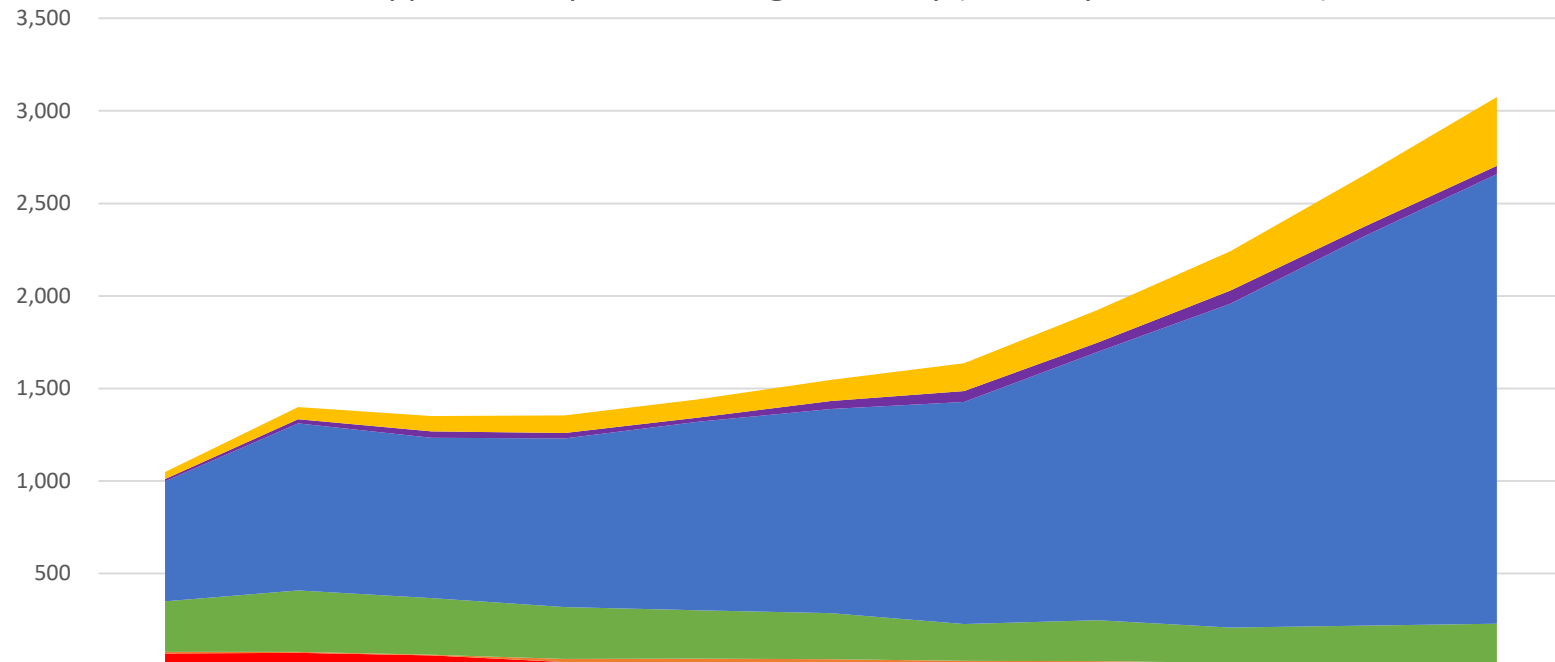
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Appraisals by Maturity Level 2008–2018*



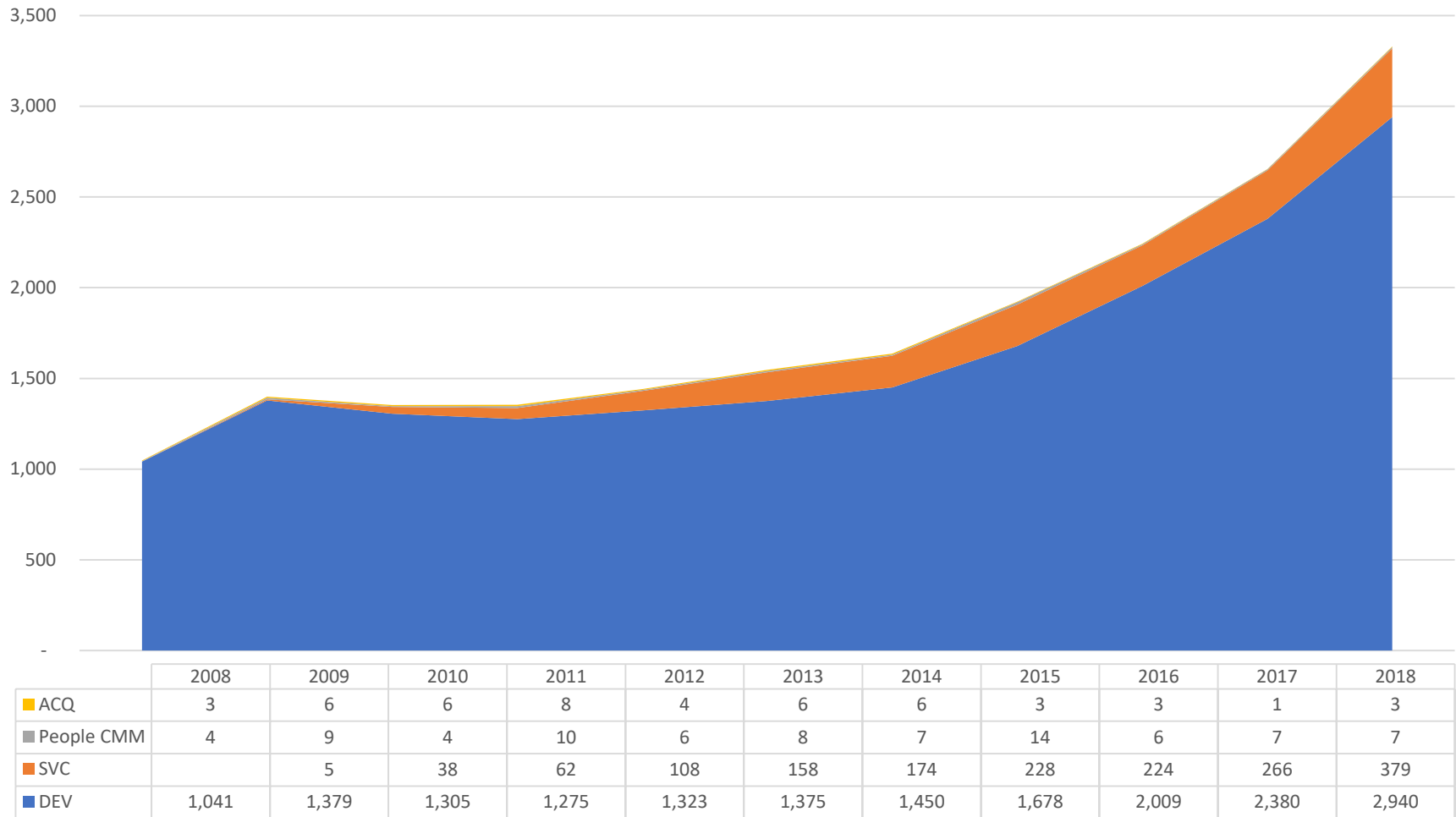
Appraisal Trend by Maturity Level 2008–2018*

12% of Appraisals Reported are High Maturity (Maturity Levels 4 and 5)



	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
ML5 - Optimizing	37	65	83	95	99	115	150	176	212	278	373
ML4 - Quantitatively Managed	12	23	36	30	21	42	58	50	70	53	45
ML3 - Defined	648	902	866	911	1,019	1,104	1,201	1,449	1,751	2,102	2,429
ML2 - Managed	274	332	306	280	261	248	199	221	189	198	207
ML1 - Initial	9	5	3	18	20	19	9	9	4	7	9
Not Given	68	72	58	21	21	19	19	18	15	14	13

Appraisals by Constellation 2008–2018*



Based on 17,973 CMMI-SCAMPI A Deliveries

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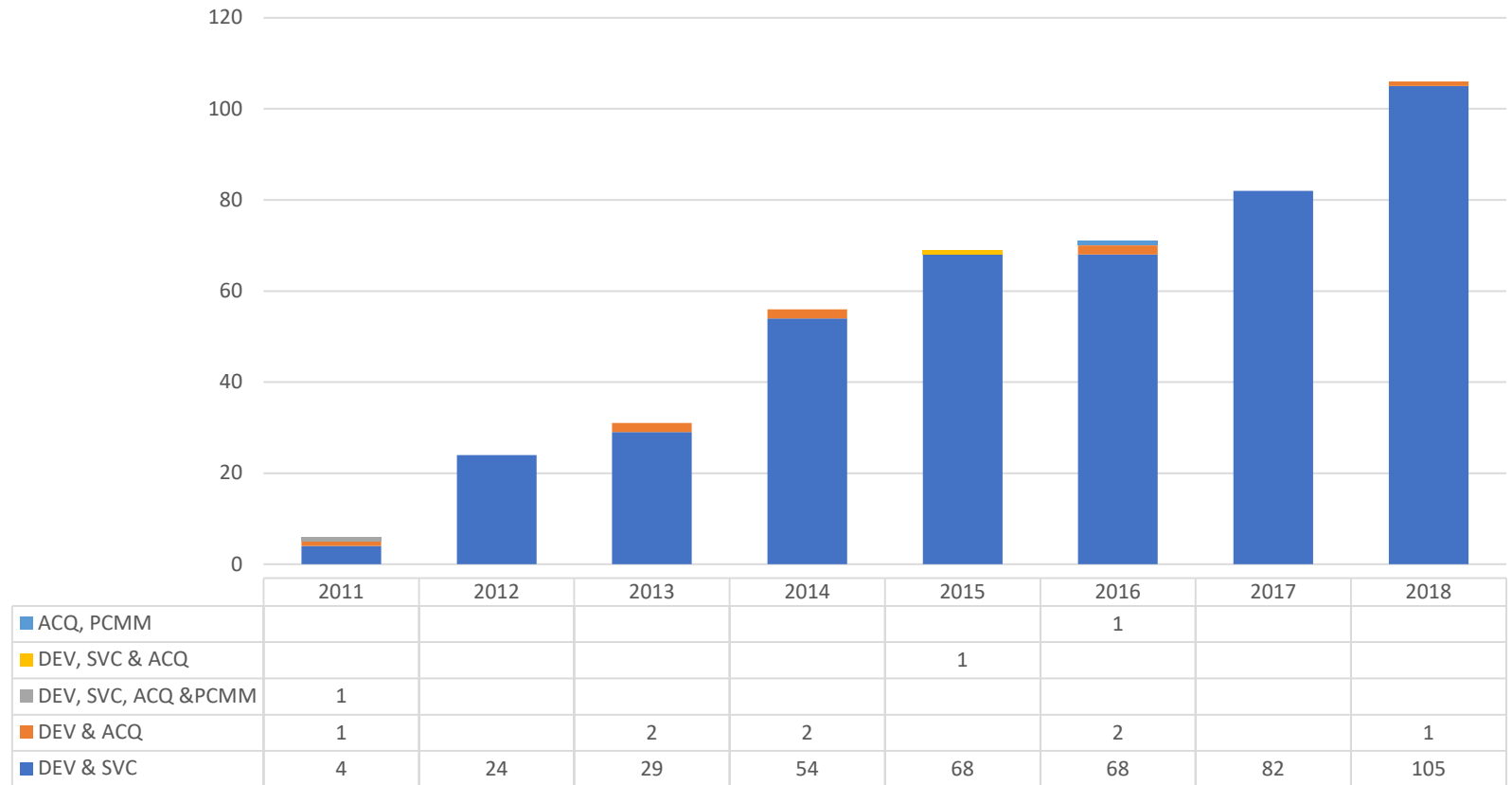
*Jul – Dec 2018 Estimated



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Multi-Model Appraisals by Constellation 2011*–2018

Multi-Model Appraisals

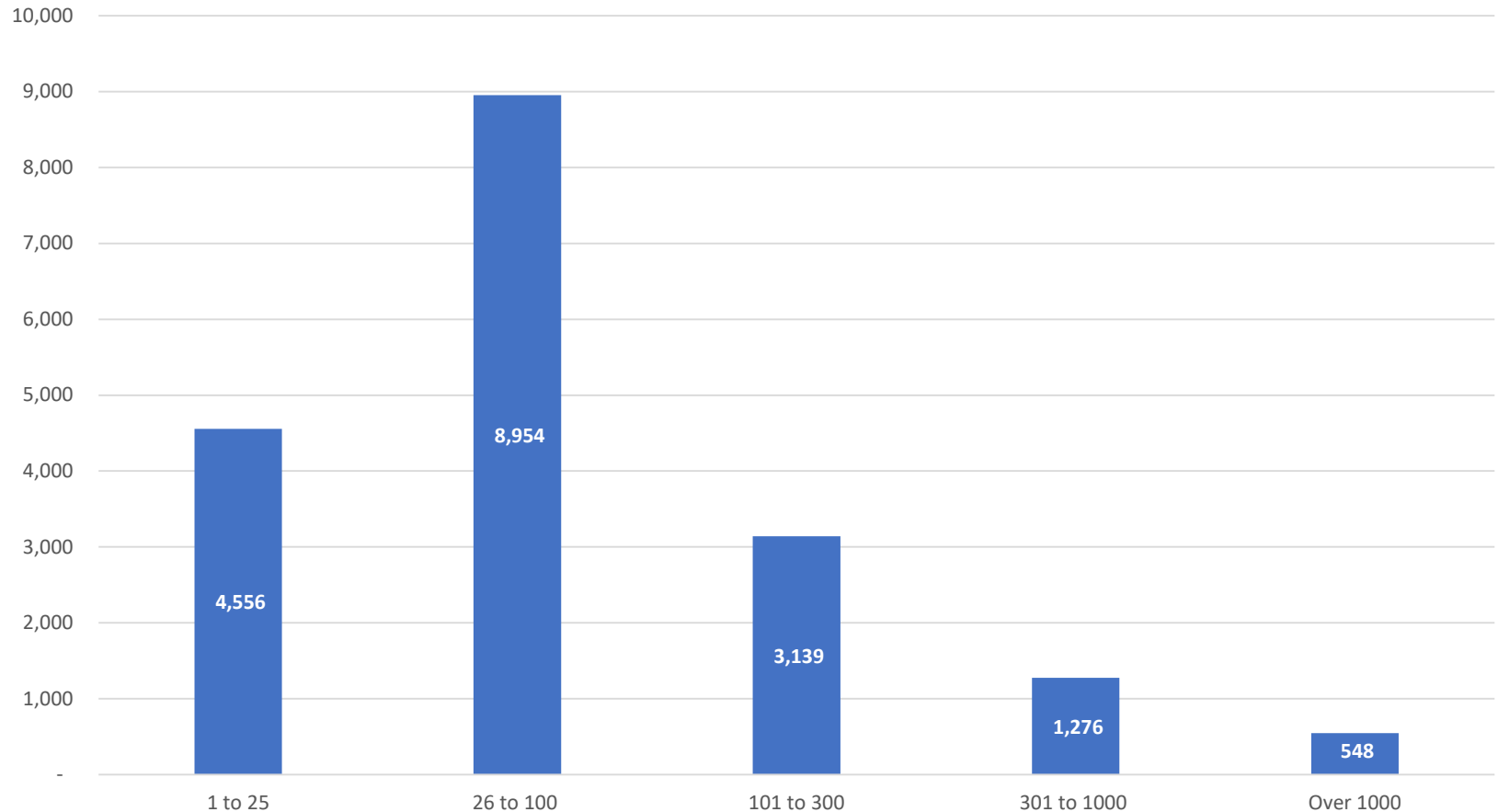


*First accepted in 2011

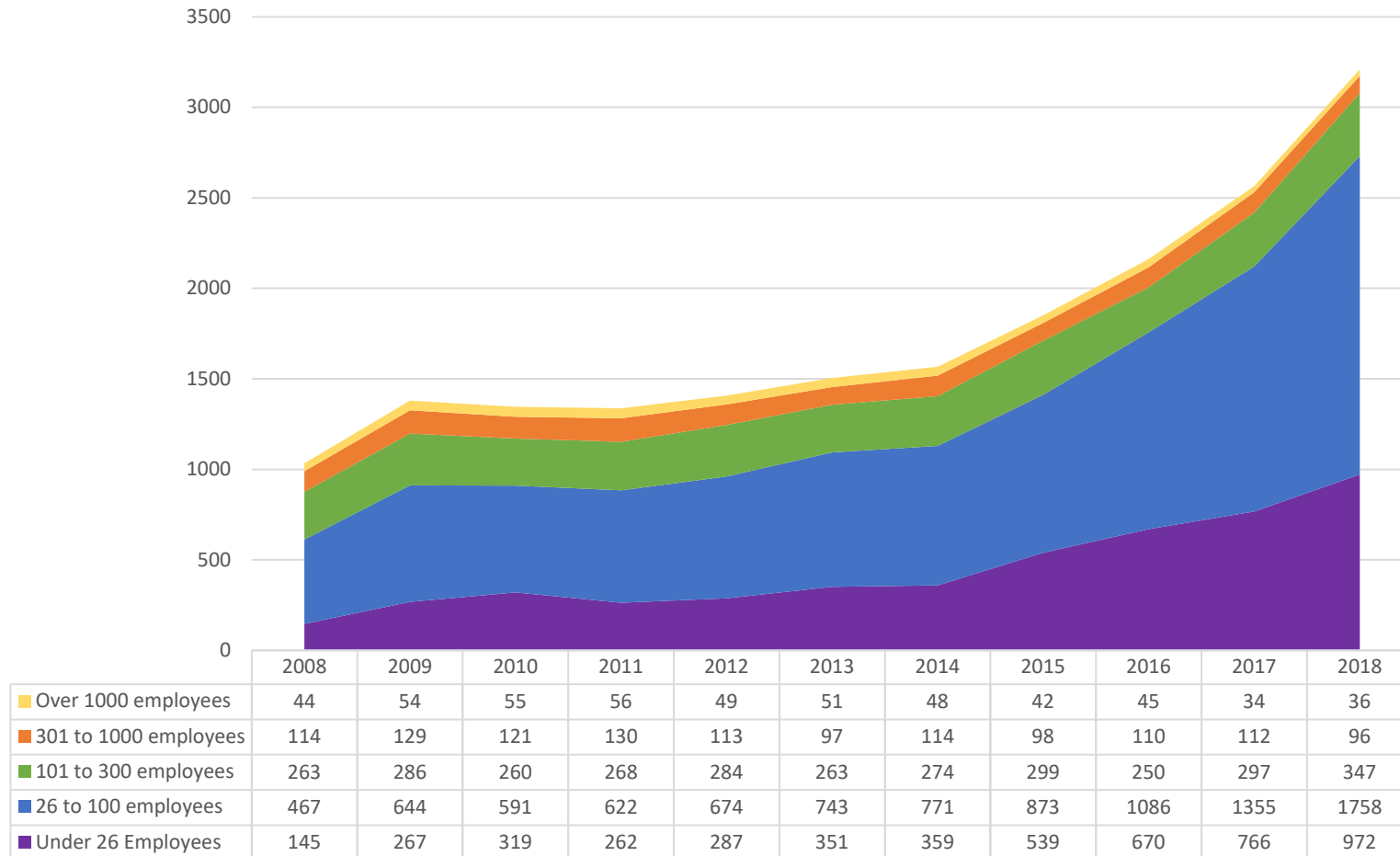


Appraisals by Organization Unit Size 2008–2018

73% of appraised organizational units have
100 or fewer employees



Appraisals by Organization Unit Size 2008–2018*



Based on 17,973 CMMI-SCAMPI A Deliveries

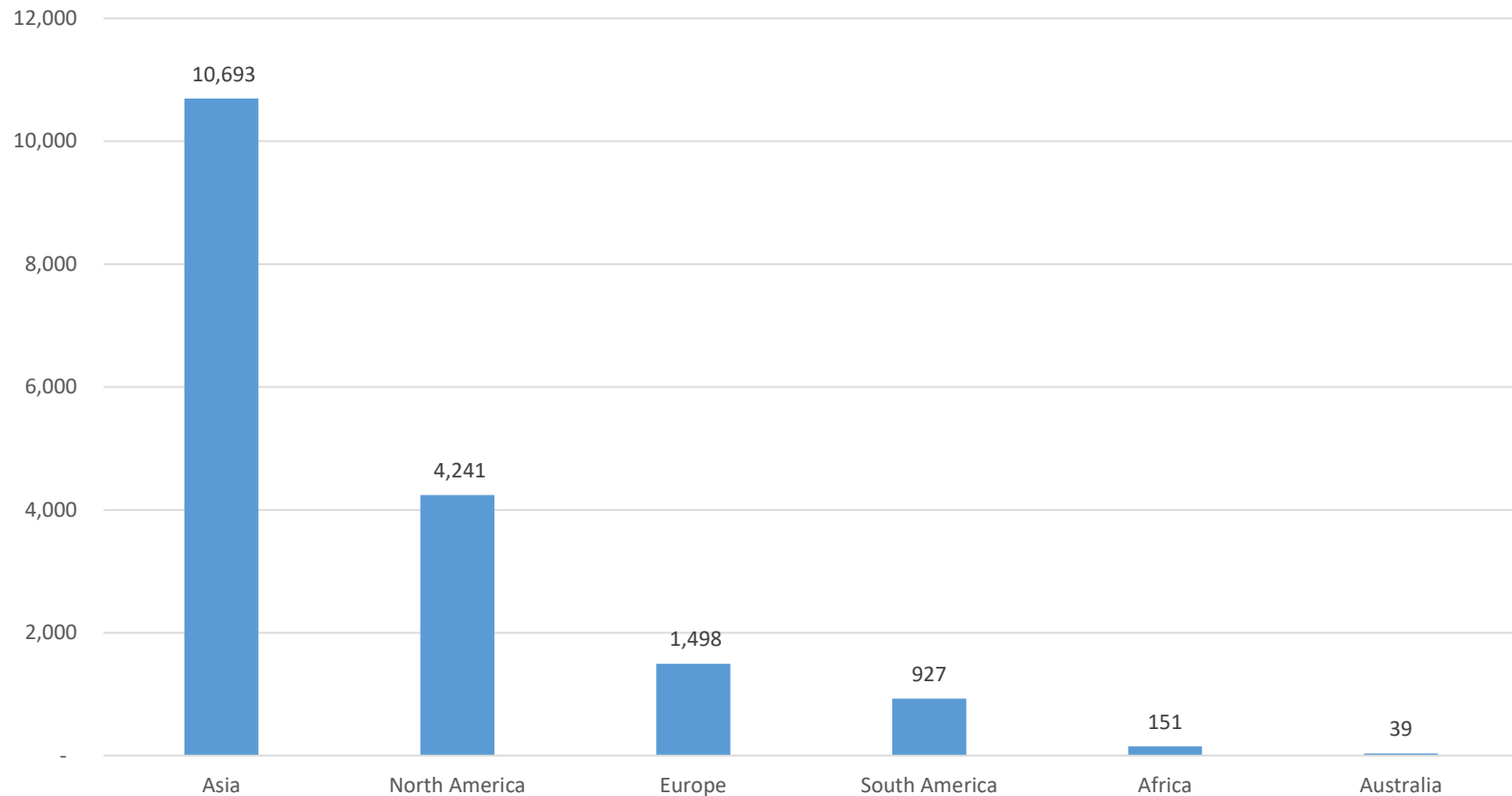
1 January 2008 – 30 June 2018

*Jul – Dec 2018 Estimated



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Appraisals by Continent 2008–2018*



Based on 17,973 CMMI-SCAMPI A Deliveries

1 January 2008 – 30 June 2018

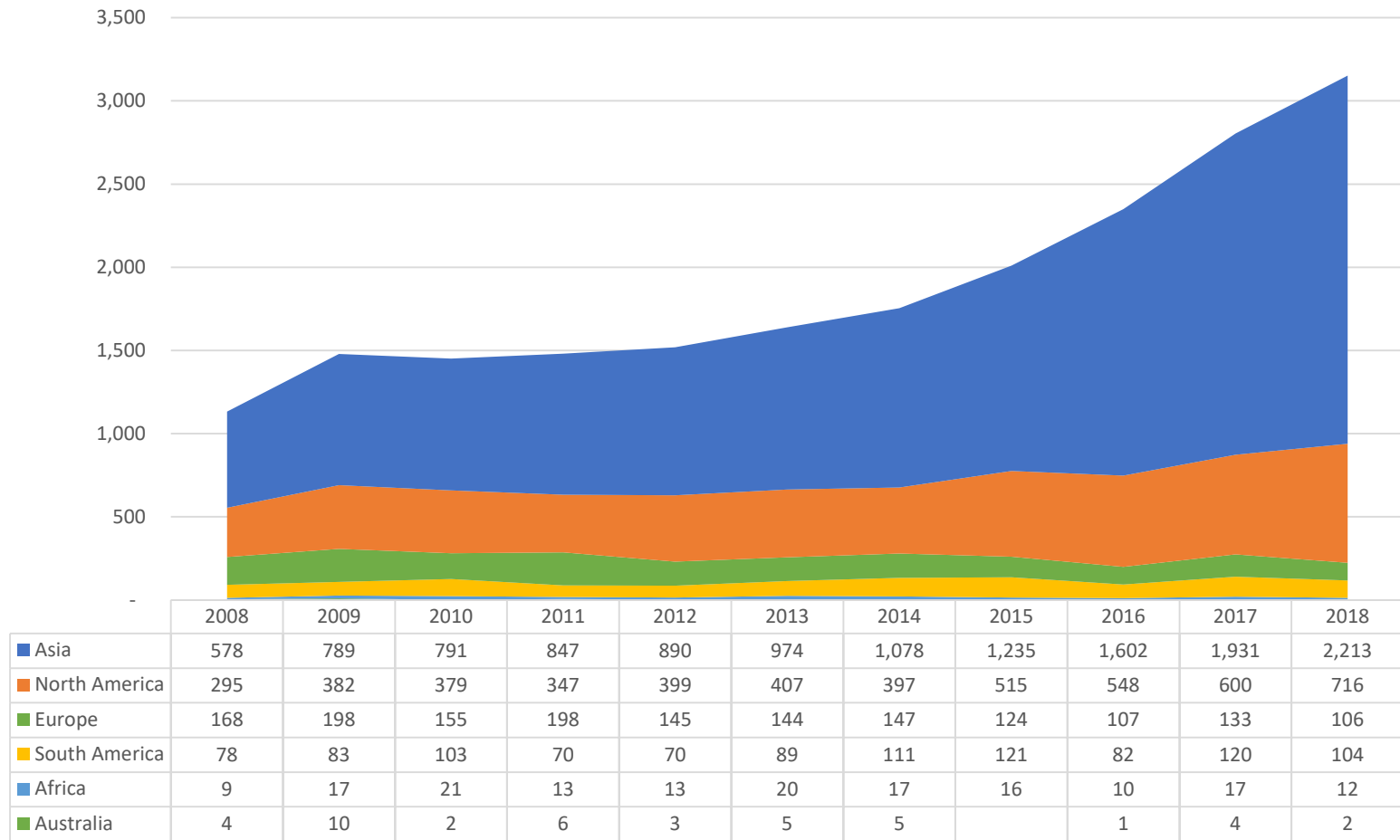
*Jul – Dec 2018 Estimated

Reflects multi-model and multi-continent appraisals



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Appraisals by Continent 2008–2018*



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1 January 2008 – 30 June 2018

*Jul – Dec 2018 Estimated

Reflects multi-model and multi-continent appraisals

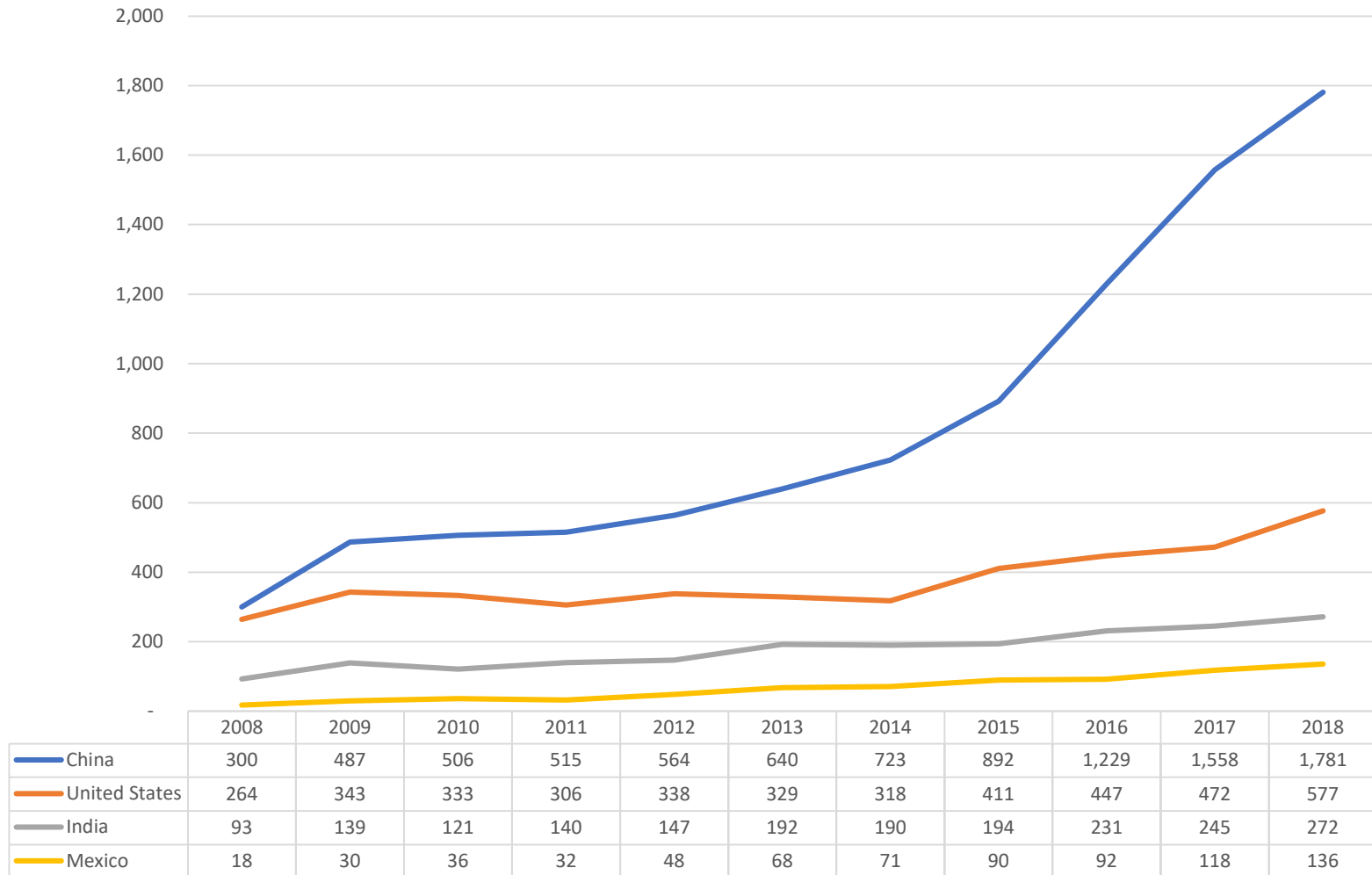


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Benchmark Appraisals in 102 Countries

[illegible]

Highest Number of Appraisals by Country



Based on 17,973 CMMI-SCAMPI A Deliveries

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*Jul – Dec 2018 Estimated

Reflects multi-model and multi-continent appraisals

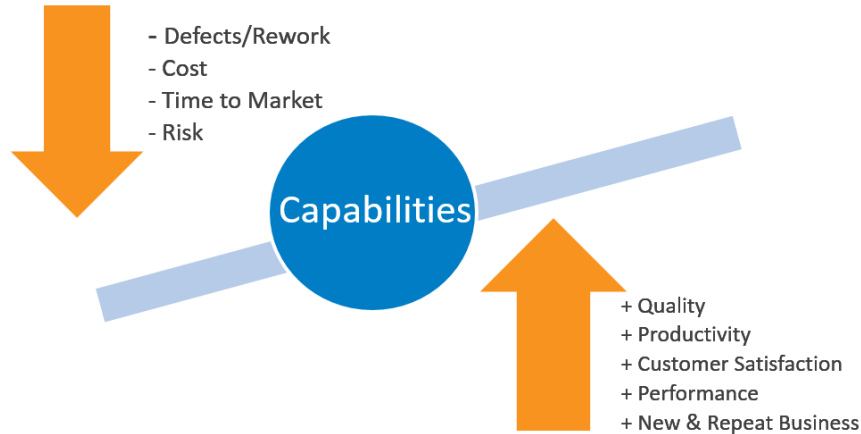


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Who Uses CMMI®?



Those who want to demonstrate their capability to win business



“

You're expected to keep improving by submitting yourself to evaluations and adopting new ideas in a framework that maintains this robustness. The journey is not the endpoint but the opportunity for continuous improvement.

- Andreas Kramvis, Vice Chairman, Honeywell

With CMMI, the entire team overcame challenges and created new tools and standards, developing a new state-of-the-art process for software development.

- Carlos Henrique Novaga Alves, General Manager for Industrial IT Solutions, Chemtech

Sustaining a maturity level 5 rating helps our employees understand what is needed to meet our customer demands proactively and gives them confidence to deliver...

- Chandrasekaran Ramakrishnan, Group Chief Executive, Technology & Operations, Cognizant

We Identified CMMI as one of the most complete and widely recognized sets of industry best practices, allowing process improvements in a structured and systematic way. We are convinced that its adoption was essential to our success.

- Luc Chiasson, Group Leader of Quality Assurance and Continuous Improvement, Mirabel

”

Those who want to build capability to improve business results

Companies of all sizes use CMMI in 102 countries, and while most have 100 employees or less, [CMMI also services 12 of the top 20 Global Technology Companies](#).*



CMMI® Is Used By The Best Companies Of All Sizes And Across Many Industries

Most organizational units that rely on the CMMI have less than 100 employees and CMMI is used by some of the largest and most well known companies in the world.

The **Fortune 500** is an annual list compiled and published by *Fortune* magazine that ranks 500 of the largest United States corporations by total revenue for their respective fiscal years.

- CMMI is used by at least one organization in 18 different industries
- In 10 total industries, the #1 or #2 organization ranked uses CMMI
- 9 of 12 Aerospace and Defense companies use the CMMI and all 5 of “Fortune World’s Most Admired Companies” use the CMMI

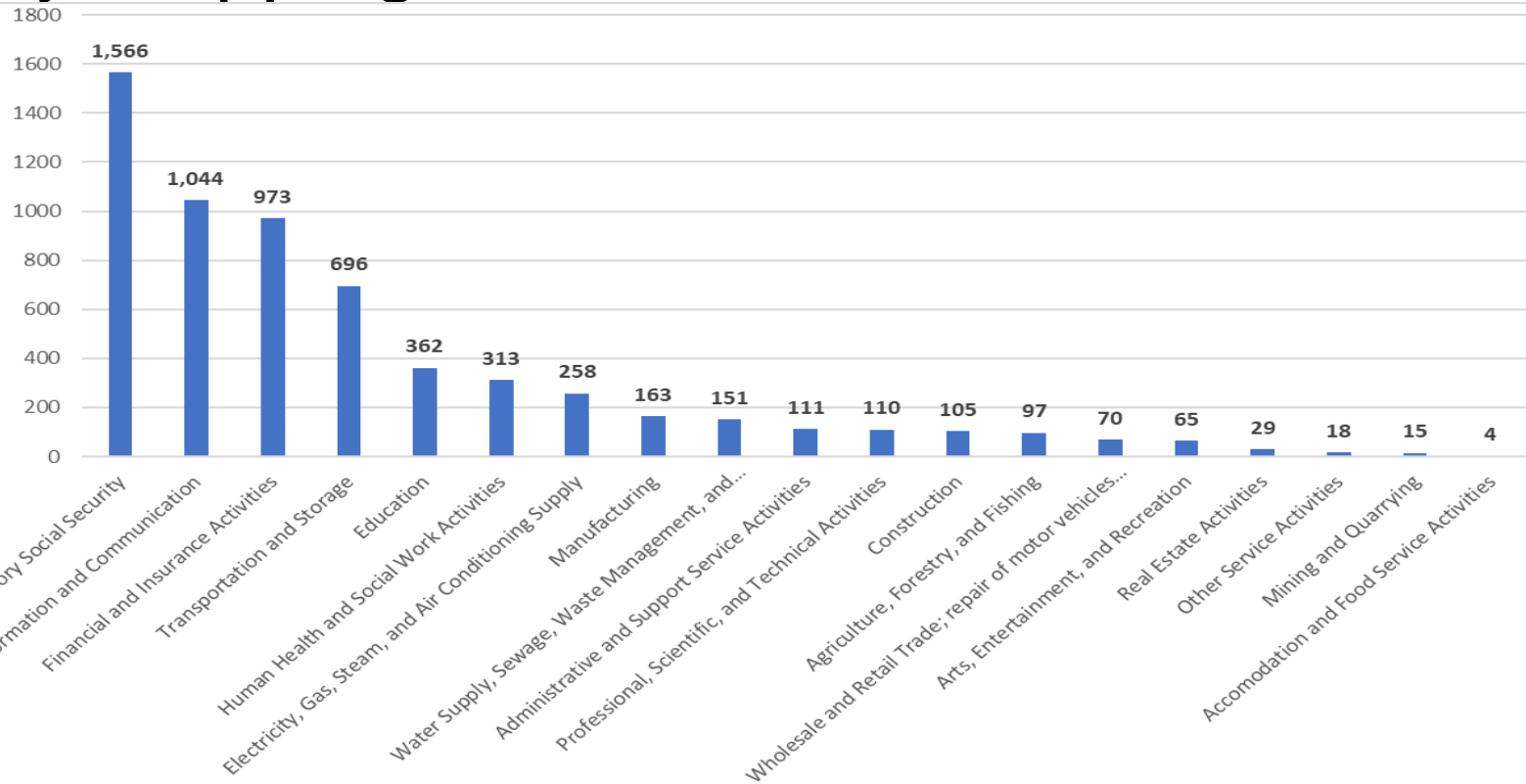
**Source: Fortune.com*

Note: Uses is defined as at least one organizational unit has an active CMMI rating



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Industry Mapping for 2016, 17 and 18



See full industry codes and categorizations based on United Nations (International) at <https://unstats.un.org/unsd/cr/registry/regcst.asp?Cl=27>

Accommodation and Food Service Activities	Education	Manufacturing	Real Estate Activities
Administrative and Support Service Activities	Electricity, Gas, Steam, and Air Conditioning Supply	Mining and Quarrying	Transportation and Storage
Agriculture, Forestry, and Fishing	Financial and Insurance Activities	Other Service Activities	Water Supply, Sewage, Waste Management, and Remediation Activities
Arts, Entertainment, and Recreation	Human Health and Social Work Activities	Professional, Scientific, and Technical Activities	Wholesale and Retail Trade; repair of motor vehicles and motorcycles
Construction	Information and Communication	Public Admin and Defense, Compulsory Social Security	













Fortune 500 Organizations by Industry That Use CMMI in One or More Organizational Units

Aerospace and Defense






	RANK	COMPANY		REVENUES (\$M)
	24	Boeing		\$94,571
	50	United Technologies		\$57,244
	56	Lockheed Martin		\$50,658
	90	General Dynamics		\$31,353
	114	Northrop Grumman		\$24,508
	116	Raytheon		\$24,069
	200	Textron		\$13,788
	228	Arconic		\$12,394
	273	L3 Technologies		\$10,597
	380	Huntington Ingalls Industries		\$7,068
	393	Spirit AeroSystems Holdings		\$6,793
	492	Rockwell Collins		\$5,259

Information Technology Services

	RANK	COMPANY		REVENUES (\$M)
	32	IBM		\$79,919
	59	Hewlett Packard Enterprise		\$50,123
	199	CDW		\$13,982
	205	Cognizant Technology Solutions		\$13,487
	379	Computer Sciences		\$7,106
	381	Leidos Holdings		\$7,043
	481	Booz Allen Hamilton Holding		\$5,406








Fortune 500 Organizations by Industry That Use CMMI in One or More Organizational Units

Computer Software

	RANK	COMPANY	REVENUES (\$M)
 Microsoft	28	Microsoft	\$85,320
 ORACLE	81	Oracle	\$37,047
 salesforce	326	salesforce.com	\$8,392
 ACTIVISION BLIZZARD	406	Activision Blizzard	\$6,608
 Adobe	443	Adobe Systems	\$5,854

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WORLD'S MOST
ADMIRABLE
COMPANIES

Computers/Office Equipment

	RANK	COMPANY	REVENUES (\$M)
	3	Apple	\$215,639
 DELL Technologies	41	Dell Technologies	\$64,806
 hp	61	HP	\$48,238
 NCR	409	NCR	\$6,543
 PitneyBowes	663	Pitney Bowes	\$3,407
 DN	672	Diebold Nixdorf	\$3,341
 SUPERMICR	884	Super Micro Computer	\$2,216

Fortune 500 Organizations by Industry That Use CMMI in One or More Organizational Units

Semiconductors/Other
Electronic Components



Insurance – Life,
Health (Stock)



Wholesalers
- Healthcare



Industrial
Machinery



Construction &
Farm Machinery



Motor Vehicles
& Parts



Wholesalers –
Electronics &
Office Equipment



Electronics/Electrical
Equipment



Financial Data Services



Telecommunications



Healthcare – Insurance/
Managed Care



Commercial
Banks



Engineering/Construct
ion



Network & Other
Communications
Equipment



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